

FREEMAN BROTHERS

FUNERAL DIRECTORS



Tiered Prepaid Funeral Plan Information and Application Form



Prepaid Funeral Plan tier details

Services included within all tiers:

- Advice and help when the arrangements have to be carried out
- Bringing the deceased person into our care from within the mainland of Great Britain
- Preparation and care of the deceased person
- A coffin as specified
- Provision of the hearse (which, for all tiers apart from the Basic tier, can be followed from an address in a cortege)
- Attendance of our staff before, during and after the service

None of our tiers include the likely additional costs that may be incurred should death occur outside the mainland of Great Britain. Insurance policies, such as travel insurance, often include cover for such circumstances.

Costs that your representatives may choose to incur at the time of arranging your funeral, such as floral tributes, a reception, or monumental masonry (such as a headstone) are payable at that time and not included in any of our prepaid funeral plan tiers- although monumental masonry can be included in a tailor-made plan.

Other services included and excluded

In addition to the standard items included in all tiers, the following are the specific services included and excluded for each different tier.

✓ Items that are included - ✗ Items that are excluded

	Basic Tier Cremation	Simple Tier Cremation	Standard Tier Cremation	Principal Tier Burial* or Cremation	Supreme Tier Burial* or Cremation
Coffin provided	Simple oak-veneered	Simple oak-veneered	Oak-veneered	Good quality oak-veneered	High quality oak-veneered or rattan
Visiting the Chapel of Rest (in working hours by appointment)	✗	✓	✓	✓	✓
Limousine(s) included	✗	✗	✗	One limousine	Two limousines
Administration of donations	✗	✗	✓	✓	✓
If burial, interment fee	✗	✗	✗	✓	✓
Church fees	✗	✗	✗	✓	✓
A notice in the local paper	✗	✗	✗	✓	✓
Orders of Service included	✗	✗	✗	Up to 50 copies	Up to 100 copies
Condolence book included	✗	✗	✗	✗	✓
Scatter tube (cremation) or oak cross grave marker (burial) included	✗	✗	✗	✗	✓
The ability to add items at the prevailing rate	✗	✓	✓	✓	✓

*None of our tiers cover the purchase of the plot if this is required in the chosen place of burial. We recommend this is done as soon as is practical (ideally, prior to the death taking place) to avoid situations where the chosen burial place cannot accommodate further burials at the time of death. The purchase of a Prepaid Funeral Plan for burial in a location where plots cannot be purchased in advance is not a guarantee of availability in that place at the time of death. We suggest an alternative choice of location is specified in case of this eventuality.

Prepaid Funeral Plan Application Form

Planholder's details

Title (Mr, Miss, Mrs, Ms) Other (please specify) _____

Surname _____

Forenames _____

Address _____

Postcode _____

Telephone number _____ Email address _____

Date of birth _____

Chosen funeral location (except for Basic tier) _____

Burial plot details (if applicable) _____

Other information (i.e. choice of hymns and/or music, charity for donations, and any other requests)

Nominated representative's details

This is the person whom you have chosen to take responsibility for dealing with your funeral arrangements. We will write to your nominated representative to make them aware of their responsibilities, and provide them with a summary of the services included and excluded.

Title (Mr, Miss, Mrs, Ms) Other (please specify) _____

Surname _____

Forenames _____

Address _____

Postcode _____

Telephone number _____ Email address _____

Relationship of your nominated representative to you _____

Has your nominated representative been consulted about this role? Yes No



Please tick this box if you have chosen not to have a nominated representative. By selecting this option you are confirming that you are aware of the benefits of having someone to act as your nominated representative and it is your decision to decline this:

Your nominated representative's personal data will be subject to the same responsibilities as your own, as outlined in our privacy notice.

In the event that your nominated representative predeceases you, their contact details change or you wish to change your nominated representative, please complete and return the enclosed form. Additional forms available on request.

Plan details:

Chosen tier:

Basic £3150.00 - Simple £3650.00 - Standard £4050.00

Principal £4470.00 - Supreme £5090.00

Payment details:

Initial lump sum payment* £ _____

Monthly instalment £ _____

Final lump sum payment £ _____

Total cost £ _____

*This can be the full amount or any initial lump sum agreed as part of a monthly instalment plan.

There is no interest charged for paying by instalments.

To pay us by bank transfer please use the following details:

Sort code: 40-51-62 Account number: 12335988

Account held in the name of 'Freeman Brothers' at Handelsbanken, Crawley

Please use your full name as a reference and please tick here to confirm this is how payment has been made

For office use only:

Payment made _____ (date) _____ (via) _____ (Salesperson initial)

Value declaration

Freeman Brothers wants to ensure that customers who choose to pay for their funeral in advance receive good value in comparison to buying an equivalent funeral at the point it is purchased. Our prepaid funeral plans are priced to be cheaper, or cost the same as, an equivalent at-need funeral provided by Freeman Brothers. The following table shows a comparison between these costs:

Tier	Price	Equivalent at-need funeral price	Difference
Basic	£3150.00	£3315.00	-£165.00
Simple	£3650.00	£3665.00	-£15.00
Standard	£4050.00	£4050.00	None
Principle	£4470.00	£4720.00	-£250.00
Supreme	£5090.00	£5280.00	-£190.00

For more information about value comparisons for our direct cremation plan and tailor-made plans, please see the application form for each product.

The money paid for a prepaid funeral plan is invested in the Freeman Brothers Funeral Trust. There is a charge of £199.00 if the plan is cancelled after 30 days or the moratorium period, for plans sold on an instalment basis.

Customer declaration

Please tick each section to confirm that you have read and understood the information provided. By signing and dating this form, you are confirming that you have understood each section of this declaration.

I have read the Freeman Brothers Prepaid Funeral Plan brochure and Terms and Conditions and fully understand the details of the specific tier chosen. In particular, I am aware of the services included in and excluded from my chosen tier.

I confirm that, whilst they have provided me with factual information about the prepaid funeral plan product, Freeman Brothers has not given me financial advice. Using the information provided, I am happy that the chosen product meets my demands and needs.

If you are paying by instalments, please read carefully the section in the Terms and Conditions document under the heading 'If you die before making all the payments' and confirm: I fully understand the consequences, in the event that I die before I have paid for the plan in full, as does my nominated representative (where applicable).

Marketing: Freeman Brothers will contact you from time to time (as required by legislation) with information regarding your purchased product. In addition, we might like to contact you occasionally with other information that may be of interest. Please indicate how you would be happy to receive such information:
Post Phone Email

We will never sell your data.

Signed _____ Date _____

Note about Freeman Brothers' use of personal data

The General Data Protection Regulation (GDPR) gives you rights over the processing of your personal data, by whoever and wherever it is held.

Details of what information Freeman Brothers collects, its source and the legal basis for this are set out in Freeman Brothers' privacy notice, which may be accessed on our website at <https://www.freemanbrothers.co.uk/privacy/> or a paper copy can be provided on request.

If you pass us personal data about any third party, e.g. your nominated representative, you should ensure that they are aware of the content of this notice. Freeman Brothers' policy is to keep any information obtained from you secure and confidential, and only use it for the purposes of providing a prepaid funeral plan, or as may be specifically agreed with you.

**FREEMAN
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Sept 2023

